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大唐国际发电股份有限公司
DATANG INTERNATIONAL POWER GENERATION CO., LTD.

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00991)

**SUPPLEMENTAL NOTICE OF
2019 ANNUAL GENERAL MEETING**

Reference is made to the notice of 2019 annual general meeting (the “**AGM**”) of Datang International Power Generation Co., Ltd. (the “**Company**”) dated 14 May 2020 (the “**AGM Notice**”).

After the date of the AGM Notice, the board of directors of the Company (the “**Board**”) received from its controlling shareholder, China Datang Corporation Ltd. (“**CDC**”), a proposal letter for adding the resolutions relating to entering into the Factoring Business Cooperation Agreement with Datang Commercial Factoring Company Limited as set out in the announcement of the Company dated 21 May 2020, and adjustments to the financing guarantee budget of the Company for the year 2020 as set out in the overseas regulatory announcements of the Company dated 28 May 2020 (the “**Announcements**”), for the consideration and approval by the shareholders of the Company (the “**Shareholders**”) at the AGM.

Unless otherwise defined herein, capitalised terms used in this supplemental notice shall have the same meaning as those defined in the Announcements.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the AGM of the Company will be held at 1616 Conference Room of the Company, No. 9 Guangningbo Street, Xicheng District, Beijing, the People's Republic of China (the “**PRC**”) at 9:30 a.m. on 29 June 2020 (Monday) to consider and, if thought fit, pass the following additional resolutions:

ORDINARY RESOLUTIONS

6. To consider and approve the “Resolution on Adjustments to the Financing Guarantee Budget of the Company for the Year 2020” (*Note 2*)
7. To consider and approve the “Resolution on Entering Into the Factoring Business Cooperation Agreement with Datang Commercial Factoring Company Limited” (*Note 3*)

By order of the Board
Jiang Jinming
Company Secretary

Beijing, the PRC
8 June 2020

Notes:

1. Save as the additional resolutions and other information as set out in this supplemental notice and the sequence of the resolutions proposed at the AGM, all the information set out in the AGM Notice dated 14 May 2020 remains unchanged.
2. The tenth meeting of the tenth session of the Board considered and agreed the adjustments to the financing guarantee budget of the Company for the year 2020. On the basis of the financing guarantee budget for the year 2020, a guarantee would be provided for borrowings not exceeding RMB619.04 million granted to Zhejiang Datang International Jiangshan Xincheng Thermal Power Company Limited in 2020, on a joint liability basis, which shall be used for prepayment of outstanding guaranteed borrowings.

For details of this resolution, please refer to the overseas regulatory announcements of the Company both dated 28 May 2020 in relation to (i) the resolutions of the Board of the Company and (ii) adjustments to the financing guarantee budget of the Company, respectively.

3. On 21 May 2020, the Company entered into the 2020 Factoring Business Cooperation Agreement with Datang Factoring Company, and such agreement will be effective for a term of three years. Pursuant to the 2020 Factoring Business Cooperation Agreement, Datang Factoring Company shall provide factoring business support to the Company and its subsidiaries for an aggregate value of not exceeding RMB2 billion every 12 months from the effective date of the 2020 Factoring Business Cooperation Agreement.

Since Datang Factoring Company is a subsidiary of CDC, Datang Factoring Company is a connected person of the Company. The 2020 Factoring Business Cooperation Agreement and the transactions contemplated thereunder constitute discloseable transactions and continuing connected transactions of the Company. CDC and its associates shall abstain from voting on this resolution at the AGM.

For details of the above 2020 Factoring Business Cooperation Agreement and the transactions contemplated thereunder, please refer to the announcement of the Company dated 21 May 2020 and the circular of the Company dated 5 June 2020.

4. Other Matters

- (1) Each of the Holders of H shares entitled to attend and vote at the AGM, is entitled to appoint one or more proxies to attend and vote on his/her behalf. A proxy needs not be a Shareholder of the Company.
- (2) If Holders of H shares have appointed more than one proxy to attend the AGM, the proxies can only exercise their voting rights by way of poll.
- (3) To be valid, Holders of H shares must deliver the Revised Proxy Form (as defined below), and if such Revised Proxy Form is signed by a person on behalf of the appointer pursuant to a power of attorney or other authority, a notarised copy of that power of attorney or other authority, to the Company's H share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, in not less than 24 hours before the time scheduled for holding the AGM.
- (4) A revised proxy form for use at the AGM (the "**Revised Proxy Form**") is published on the websites of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the Company (www.dtpower.com). The Revised Proxy Form shall supersede and replace the proxy form enclosed with the AGM Notice dated 14 May 2020 (the "**Previous Proxy Form**") and the Previous Proxy Form shall be invalid. Shareholders who have signed and returned the Previous Proxy Form shall complete and return the Revised Proxy Form in accordance with the instructions provided in this supplemental notice of AGM. Completion and return of the Revised Proxy Form will not preclude a Shareholder from attending and voting at the AGM in person.
- (5) The AGM (onsite meeting) is expected to last for one hour. Shareholders and their proxies attending the AGM shall be responsible for their own travel and accommodation expenses. Based on the current situation, Shareholders who wish to attend the AGM are recommended to authorize the chairman of the meeting to vote on his/her behalf in priority.

The Company's office address:

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As at the date of this notice, the Directors of the Company are:

Chen Feihu, Wang Sen, Qu Bo, Liang Yongpan, Ying Xuejun, Zhu Shaowen, Cao Xin, Zhao Xianguo, Zhang Ping, Jin Shengxiang, Liu Jizhen, Luo Zhongwei*, Liu Huangsong*, Jiang Fuxiu*, Niu Dongxiao**

** Independent non-executive Directors*